

Form No. MGT-7

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

English Hindi

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

L74930TG2006PLC050223

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

Original

Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	HALEOS LABS LIMITED	HALEOS LABS LIMITED
Registered office address	PLOT NO.19-III, ROAD NO.71, JUBILEE HILLS OPP. BHARATIYA VIDYA BHAVAN PUBLIC SCHOO,L,NA,HYDERABAD,Hyderabad,Telangana, India,500096	PLOT NO.19-III, ROAD NO.71, JUBILEE HILLS OPP. BHARATIYA VIDYA BHAVAN PUBLIC SCHOO,L,NA,HYDERABAD,Hyderabad,Telangana, India,500096
Latitude details	17.41	17.41
Longitude details	78.40	78.40

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

RO Pics.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****5F

(c) *e-mail ID of the company

*****slife.in

(d) *Telephone number with STD code

40*****88

(e) Website

www.smslife.in

iv *Date of Incorporation (DD/MM/YYYY)

31/05/2006

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

Yes

No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)
2	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U74140TG1992PTC014044	AARTHI CONSULTANTS PRIVATE LIMITED	8-3-1084, PLOT NO.50,, SRINAGAR COLONY, BANJARA HILLS,Khairatabad,Hyderabad, Telangana,India,500034	INR000000379

ix * (a) Whether Annual General Meeting (AGM) held

Yes

No

(b) If yes, date of AGM (DD/MM/YYYY)

30/09/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

Yes

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	21	Manufacture of pharmaceuticals, medicinal chemical and botanical products	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

1

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Joint Venture	% of shares held
1	U24233AP2012PTC084875		MAHI DRUGS PRIVATE LIMITED	Subsidiary	60

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	3500000.00	3023287.00	3023287.00	3023287.00
Total amount of equity shares (in rupees)	35000000.00	30232870.00	30232870.00	30232870.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity share of Rs. 10 each				
Number of equity shares	3500000	3023287	3023287	3023287
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	35000000.00	30232870.00	30232870	30232870

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	0.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	0.00	0.00	0.00	0.00

Number of classes

0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	9083	3014204	3023287.00	30232870	30232870	
Increase during the year	0.00	1036.00	1036.00	10360.00	10360.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Physical shares converted to Demat	0	1036	1036.00	10360	10360	
Decrease during the year	1036.00	0.00	1036.00	10360.00	10360.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify						
Physical shares converted to Demat	1036	0	1036.00	10360	10360	
At the end of the year	8047.00	3015240.00	3023287.00	30232870.00	30232870.00	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify						
NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify						
NA	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

INE320X01016

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

1

Attachments:

1. Details of shares/Debentures Transfers

Transfer.xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year

Total				
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(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

3333710702

ii * Net worth of the Company

1971754541

VI SHARE HOLDING PATTERN**A Promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	2150789	71.14	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00

9	Body corporate (not mentioned above)	8000	0.26	0	0.00
10	Others <input type="text"/>	0	0.00	0	0.00
	Total	2158789.00	71.4	0.00	0

Total number of shareholders (promoters)

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	772813	25.56	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	7714	0.26	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00

9	Body corporate (not mentioned above)	83971	2.78	0	0.00
10	Others <input type="text"/>				
	Total	864498.00	28.6	0.00	0

Total number of shareholders (other than promoters)

7467

Total number of shareholders (Promoters + Public/Other than promoters)

7482.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	0
2	Individual - Male	0
3	Individual - Transgender	0
4	Other than individuals	7482
	Total	7482.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	15	15
Members (other than promoters)	8103	7467
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL
A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	3	0	3	0	30.84	0
B Non-Promoter	0	3	0	4	0.00	0.10
i Non-Independent	0	0	0	0	0	0
ii Independent	0	3	0	4	0	0.1
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	3	3	3	4	30.84	0.10

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

9

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
VEERAVENKATA SATYANARAYANA MURTHY TALLURI	00465198	Managing Director	480034	
VENKATA PRAVEEN TALLURI	08772030	Whole-time director	252752	
SUDEEPTHI GOPINEEDI	09102540	Whole-time director	199494	
SARATH KUMAR PAKALAPATI	01456746	Director	3035	

MANNAM MALAKONDAIAH	01431923	Director	0	
SRINIVAS SAMAVEDAM	02488555	Director	0	
SUNDARAMMA PATIBANDLA	02366355	Additional Director	0	
TRUPTI RANJAN MOHANTY	ATMPM2452P	Company Secretary	5	
NADELLA RAJENDRA PRASAD	AAPPN8737L	CFO	5	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

1

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
SUNDARAMMA PATIBANDLA	02366355	Additional Director	10/02/2025	Appointment

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

1

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
AGM	30/09/2024	8088	62	57.13

B BOARD MEETINGS

*Number of meetings held

4

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	27/05/2024	6	6	100

2	09/08/2024	6	6	100
3	13/11/2024	6	6	100
4	12/02/2025	6	6	100

C COMMITTEE MEETINGS

Number of meetings held

9

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMMITTEE	27/05/2024	3	3	100
2	AUDIT COMMITTEE	09/08/2024	3	3	100
3	AUDIT COMMITTEE	13/11/2024	3	3	100
4	AUDIT COMMITTEE	12/02/2025	3	3	100
5	NOMINATION AND REMUNERATION COMMITTEE	09/08/2024	3	3	100
6	NOMINATION AND REMUNERATION COMMITTEE	12/02/2025	3	3	100
7	CORPORATE SOCIAL RESPONSIBILITY COMMITTEE	09/08/2024	4	4	100
8	CORPORATE SOCIAL RESPONSIBILITY COMMITTEE	12/02/2025	4	4	100
9	STAKEHOLDERS RELATIONSHIP COMMITTEE	27/05/2024	3	3	100

D ATTENDANCE OF DIRECTORS

S.No	Name of the Director	Board Meetings	Committee Meetings	Whether attended AGM held on
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		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	30/09/2025 (Y/N/NA)
1	VEERAVENKATA SATYANARAYANA MURTHY TALLURI	4	4	100	7	7	100	Yes
2	VENKATA PRAVEEN TALLURI	4	4	100	2	2	100	Yes
3	SUDEEPHI GOPINEEDI	4	4	100	0	0	0	Yes
4	SARATH KUMAR PAKALAPATI	4	4	100	7	7	100	Yes
5	MANNAM MALAKONDAIAH	4	4	100	8	8	100	Yes
6	SRINIVAS SAMAVEDAM	4	4	100	5	5	100	Yes
7	SUNDARAMMA PATIBANDLA	0	0	0	0	0	0	Yes

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/Sweat equity	Others	Total amount
1	TVVSN Murthy	Managing Director	19800000	0	0	163201	19963201.00
2	TV Praveen	Whole-time director	7200000	4800000	0	0	12000000.00
3	Sudeepthi Gopineed	Whole-time director	2400000	1600000			4000000.00
	Total		29400000.00	6400000.00	0.00	163201.00	35963201.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/Sweat equity	Others	Total amount
1	N. Rajendra Prasad	CFO	2005000	0	0	0	2005000.00

2	Trupti Ranjan Mohanty	Company Secretary	1418000	0	0	0	1418000.00
	Total		3423000.00	0.00	0.00	0.00	3423000.00

C *Number of other directors whose remuneration details to be entered

4

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SARATH KUMAR PAKALAPATI	Director	0	0	0	445000	445000.00
2	MANNAM MALAKONDAIAH	Director	0	0	0	460000	460000.00
3	SRINIVAS SAMAVEDAM	Director	0	0	0	275000	275000.00
4	SUNDARAMMA PATIBANDLA	Director	0	0	0	0	0.00
	Total		0.00	0.00	0.00	1180000.00	1180000.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/ DIRECTORS/OFFICERS

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

7645

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder.xlsm

(b) Optional Attachment(s), if any

Designated Person.pdf
MGT-8 2025 Haleos_.pdf
Clarification letter.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of HALEOS LABS LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:
1 its status under the Act;

- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
- 18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

C SUDHIR BABU

Date (DD/MM/YYYY)

27/11/2025

Place

Hyderabad

Whether associate or fellow:

Associate Fellow

Certificate of practice number

7*6*

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

00465198

*(b) Name of the Designated Person

VEERAVENKATA SATYANARAYANA
MURTHY TALLURI

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 13B dated*
(DD/MM/YYYY) 14/02/2020 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*4*5*9*

***To be digitally signed by**

Company Secretary Company secretary in practice

***Whether associate or fellow:**

Associate Fellow

Membership number

Certificate of practice number

7*6*

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC2169025

eForm filing date (DD/MM/YYYY)

18/02/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



CSB Associates

Company Secretaries

307, Babukhan Estate,
Basheerbagh, Hyderabad - 500001.
Mobile: +91 7981191458
+91 9493676368
E-mail: csbassociates27@gmail.com

FORM No. MGT-8

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

*[Pursuant to Section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies
(Management and Administration) Rules, 2014]*

I have examined the registers, records and books and papers of **HALEOS LABS LIMITED (Formerly known as SMS Lifesciences India Limited)** having CIN: L74930TG2006PLC050223 (the Company) as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on 31st March, 2025. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and agents, I certify that:

- A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- B. during the aforesaid financial year, the Company has complied with the provisions of the Act & Rules made thereunder in respect of:
 1. its status under the Act;
 2. maintenance of registers/records & making entries therein within the time prescribed therefor;
 3. filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time;
 4. calling/convening/holding meetings of Board of Directors & its committees and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
 5. closure of the Register of Members was closed in accordance with the provisions of the Act;
 6. there were no advances/loans to its directors and/or persons or firms or companies referred in Section 185 of the Act;
 7. the Contracts/arrangements entered with related parties, arrangements with related parties as specified in the 188 of the Act;





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Company Secretaries

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8. there was no issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities and hence there were no security certificates issued in any instances;
9. there were no instances of abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;
10. Company has declared and paid the dividend within the specified timelines, however, there were no instance of transfer of unpaid/unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with the Section 125 of the Act;
11. Audited financial statement have been duly signed as per the provisions of section 134 of the Act and Report of Directors is as per sub-sections (3), (4) and (5) thereof
12. the Board of Directors of the Company is duly constituted, Further, Appointment / re-appointments / retirement / ~~filling up casual vacancies~~ / disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them, were in accordance with the Act.
13. no appointment/reappointment/filling up casual vacancies of Statutory Auditors during the year.
14. the Company was not required to obtain any approvals of the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
15. the Company has not invited / accepted / renewed / repaid any deposits.
16. the Company has complied with provisions of the Act related to borrowings from public financial institutions, banks and others and creation/modification/satisfaction of charges in that respect, wherever applicable;
17. no loans and investments or guarantees were given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act during the year. However, the details of investment and Corporate Guarantee extended by the Company to Mahi Drugs Private Limited (Subsidiary Company) have been disclosed in the financial statement for the year ended 31st March, 2025.
18. The Company has not altered the provisions of the Memorandum and/or Articles of Association of the Company during the year.

Place: Hyderabad
Date: 27th November, 2025
Peer Review No.: 6514/2025
UDIN: F002724G002076906




C. Sudhir Babu,
Practicing Company Secretary,
C. P. No. 7666; M. No. 2724.

February 17, 2026

To,

Ministry of Corporate Affairs
"A" wing, 5th Floor, Shastri Bhawan,
Dr. Rajendra Prasad Road,
New Delhi - 110001

Registrar of Companies, Hyderabad
2nd Floor, Corporate Bhawan,
GSI Post, Nagole, Bandlaguda,
Hyderabad – 500068

Sub: Clarification regarding certain disclosures in Form MGT-7 for FY 2024-25.

Dear Sir/Madam,

This is to inform you that while filing Form MGT-7 (Annual Return for the Year 2024-25) on the MCA portal, the Company encountered certain recurring technical glitches.

The details are provided below for your kind consideration and record:

1) Point no. VI

(Breakup of total number of shareholders (Promoters + Other than promoters):

- ≡ Due to non-availability of gender-wise bifurcation of the shareholding pattern, as the relevant data could not be extracted from the systems of NSDL and CDSL, the Company has categorized all shareholders under the head "Other than Individual."
- ≡ Further, our Registrar and Transfer Agent, Aarthi Consultants Private Limited, has assured us that the requisite data shall be made available from the next year onwards to enable accurate reporting in MCA filings.

2) Certification

(Pursuant to Section 92(1) of the Companies Act, 2013)

- ≡ The aforesaid Section provides that ---

"Every company shall prepare a return (hereinafter referred to as the annual return) in the prescribed form and signed by a director and the company secretary, or where there is no company secretary, by a company secretary in practice"



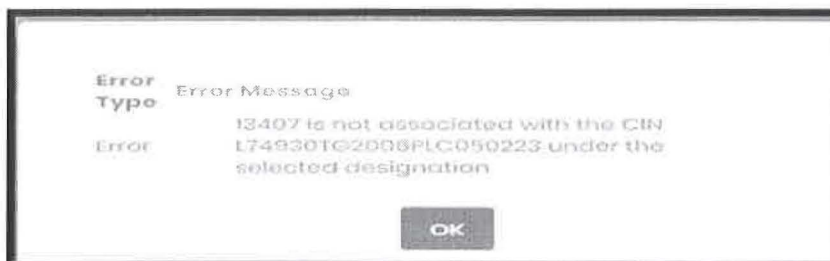
Haleos Labs Limited

(Formerly SMS Lifesciences India Limited)

Registered & Corporate Office: Plot No. 19-III, Rod No. 71, Opp. Bhartiya Vidya Bhavan Public School, Jubilee Hills, Hyderabad - 500 096, Telangana, India.

Tel: +91-40-6628 888 | CIN - L74930TG2006PLC050223 | info@haleoslabs.com | www.haleoslabs.com

- However, while attempting to upload the said form affixing the Digital Signature of the Company Secretary of the Company, the system is generating below technical error:



- In this regard, we would like to clarify that the Company Secretary of the Company has upgraded ICSI membership number from Associate (60358) to Fellow (13407). Due to this upgradation, aforesaid technical glitch is being faced while uploading the form MGT 7.
- Having exhausted all feasible grievance mechanisms to resolve the issue, as detailed below, the Company has proceeded with filing the form by affixing the Digital Signature of "Company Secretary in Practice" in place of "Company Secretary of the Company":

SI No.	Date	Particulars	Ticket no. / SRN
1.	22.10.2025	MCA Complaint (No. 1)	Ticket no. FO_202510222814263
2.	03.12.2025	MCA Complaint (No. 2)	Ticket no. FO_202512032915332
3.	09.12.2025	Change Request Form (No. 1)	SRN : AB9711752
4.	30.12.2025	MCA Complaint (No. 3)	Ticket no. FO_202512302976663
5.	17.01.2026	Change Request Form (No. 2)	SRN : AC1379101
6.	06.02.2026	MCA Complaint (No. 4)	Ticket no. FO_202602063059649

- We would also like to place on record that it is disappointing that a routine professional upgradation from Associate to Fellow membership has resulted in prolonged technical challenges. Instead of facilitating compliance, the system is currently restricting professionals from discharging their statutory responsibilities.
- Further, despite repeated follow-ups and adherence to all instructions provided, no effective technical resolution has been received from either the ICSI or MCA helpdesks.
- The Company request your esteemed office to kindly examine the matter at technical level and address the root cause instead of closing tickets with procedural responses, as the pending issue is impacting statutory filings and may lead to unintended non-compliances.**



Declaration

We request your good office to kindly take the above clarifications on record as an integral part of Form MGT-7 for the year ended March 31, 2025.

In case any further information, supporting documents or clarifications are required, we shall be pleased to provide the same promptly.

For and on behalf of

Haleos Labs Limited

(Formerly known as "SMS Lifesciences India Limited")


TVVSN Murthy

Managing Director

DIN: 00465198



CERTIFIED TRUE COPY

EXTRACT OF MINUTES OF THE 88TH MEETING OF THE BOARD OF DIRECTORS OF SMS LIFESCIENCES INDIA LIMITED HELD ON SATURDAY, THE 10TH DAY OF FEBRUARY, 2024 AT 12.30 PM AT THE REGISTERED OFFICE OF THE COMPANY.

DESIGNATED PERSON WITH RESPECT TO BENEFICIAL INTEREST.

"RESOLVED THAT in supersession to earlier resolution dated 11th November, 2023 and pursuant to the provisions of Section 89 of the Companies Act, 2013 read with Rule 9(4) of The Companies (Management and Administration) Rules, 2014 and other applicable provisions, if any, the consent of the Board be and is hereby accorded to designate Mr. TVVSN Murthy, Managing Director of the Company (DIN: 00465198) as "Designated Person" with respect to beneficial interest in shares of the Company.

RESOLVED FURTHER THAT Mr. TVVSN Murthy, Managing Director (DIN: 00465198) of the Company be and is hereby authorized to sign and submit relevant e-forms on behalf of the Company to the concerned Registrar of Companies and to do all such acts and deeds as may be necessary to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT Company Secretary of the Company be and is hereby authorized to issue a certified true copy of the aforesaid resolution to the concerned authorities."

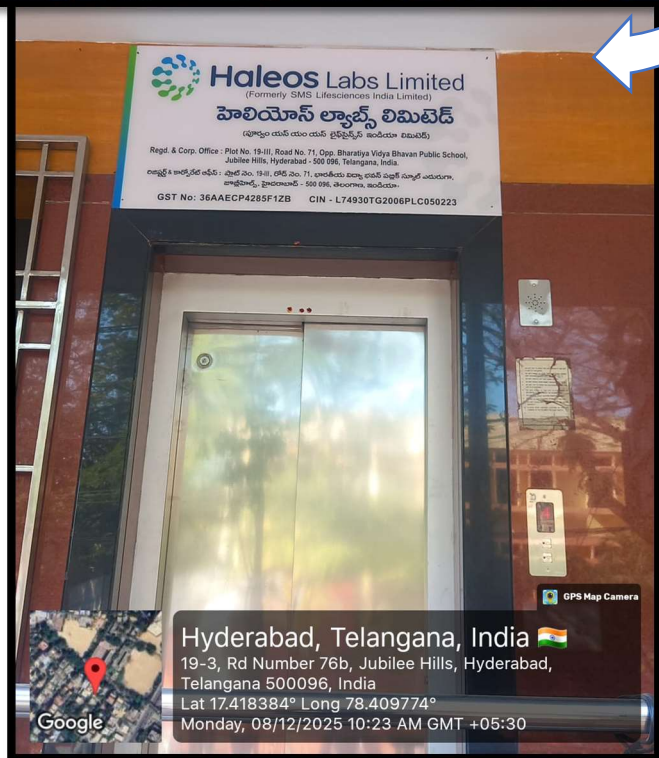
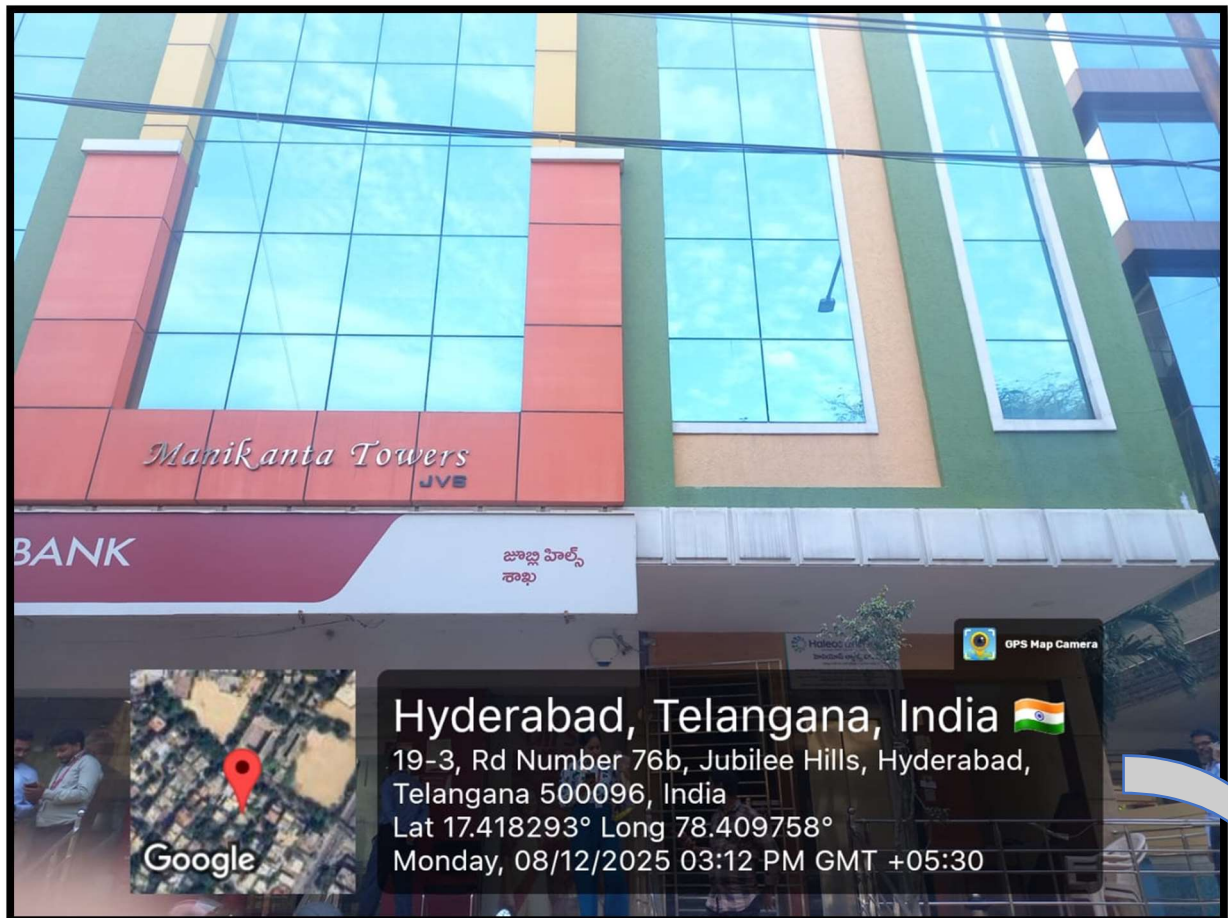
For SMS Lifesciences India Limited

#CERTIFIED TRUE COPY#


Trupti Ranjan Mohanty
Company Secretary



Facade:



Entrance:



MD' Cabin:

